MAR IU LYS

Washington, DC

UNITED STATES 106
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

TEMPORARY FORM D

1395444

OMB APPROVAL

OMB NUMBER:

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NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (□ check if this is an amendment and name has changed, and indicate cl	hange)
Limited Liability Company Shares of Strategy HG Fund, L.L.C.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505	Rule 506
Type of Filing: ☐ New Filing ☑ Amendment	
A. BASIC IDENTIFICATION DA	ATA
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate changed	ange.)
Strategy HG Fund, L.L.C.	A STATE OF THE STA
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Credit Suisse Hedging-Griffo Serviços Internacionais S.A. Av. Pres. Juscelino Kubitschek, 1830, Torre III e IV, 7° andar, São Paulo, Brazil CEP 04543-900	Telephone Number (I 55 (11) 3704 8600
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Ii
Brief Description of Business	
Investment Fund	Service of the servic
Type of Business Organization ☐ corporation ☐ limited partnership, already formed	☑ other (please specify): limited liability company
□ corporation □ limited partnership, already formed □ business trust □ limited partnership, to be formed	Es outer (prease specify). Hinted Habitity company
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation CN for Canada; FN for other foreign jurisdiction and CN for Canada; FN for other foreign jurisdiction and CN for CN for Canada; FN for D (17 CFR 239.50) and other September 15, 2008 but before March 16, 2009. During that period, an issuer also ma 239.500) but, if it does, the issuer must file amendments using Form D (17 CFR 239.500) and other federal: Who Must File: All issuers making an offering of securities in reliance on an exception under U.S.C. 77d(6). When To File: A notice must be filed no later than 15 days after the first sale of securities in the Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address git is due, on the date it was mailed by United States registered or certified mail to the address. Where To File: U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. Copies Required: Two (2) copies of this notice must be filed with the SEC, one of which must photocopy of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments nee thereto, the information requested in Part C, and any material changes from the information previous the filed with the SEC. Filing Fee: There is no federal filing fee. State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOI and that have adopted this form. Issuers relying on ULOE must file a separate notice with the have been made. If a state requires the payment of a fee as a precondition to the claim for the ex This notice shall be filed in the appropriate states in accordance with st	n) 00T) that is available to be filed instead of Form D (17 CFR 239.500T) or an amendment to such a notice in paper format on any file in paper format an initial notice using Form D (17 CFR nerwise comply with all the requirements of § 230.503T. The Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 to effering. A notice is deemed filed with the U.S. Securities and iven below or, if received at that address after the date on which to 2.20549. The to be manually signed. The copy not manually signed must be a red only report the name of the issuer and offering, any changes iously supplied in Parts A and B. Part E and the Appendix need to be for sales of securities in those states that have adopted ULOE Securities Administrator in each state where sales are to be, or temption, a fee in the proper amount shall accompany this form.
Failure to file notice in the appropriate states will not result in a loss of the appropriate federal notice will not result in a loss of an available state exemption u	iederal exemption. Conversely, failure to file the nless such exemption is predicated on the filing of a
federal notice.	

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Director ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ General and/or Check Box(es) that Apply: Managing Partner (Investment Manager) Full Name (Last name first, if individual) Credit Suisse Hedging-Griffo Serviços Internacionais S.A. Business or Residence Address (Number and Street, City, State, Zip Code) Av. Pres. Juscelino Kubitschek, 1830, Torre III e IV, 7° andar, São Paulo, Brazil CEP 04543-900 ☐ Beneficial Owner ☑ Director (of ☐ General and/or Check Box(es) that Apply: ☑ Promoter ☐ Executive Officer Investment Manager) Managing Partner Full Name (Last name first, if individual) Stuhlberger, Luis Business or Residence Address (Number and Street, City, State, Zip Code) Av. Pres. Juscelino Kubitschek, 1830, Torre III e IV, 7° andar, São Paulo, Brazil CEP 04543-900 ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer Director (of ☐ General and/or Check Box(es) that Apply: Investment Manager) Managing Partner Full Name (Last name first, if individual) Freitas, André Luis de Santoa Business or Residence Address (Number and Street, City, State, Zip Code) Av. Pres. Juscelino Kubitschek, 1830, Torre III e IV, 7° andar, São Paulo, Brazil CEP 04543-900 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer Director (of ☐ General and/or Investment Manager) Managing Partner Full Name (Last name first, if individual) Figueiredo, José Leopoldo de Abreu Business or Residence Address (Number and Street, City, State, Zip Code) Av. Pres. Juscelino Kubitschek, 1830, Torre III e IV, 7° andar, São Paulo, Brazit CEP 04543-900 ☐ Beneficial Owner ☐ Executive Officer Director (of ☐ General and/or Check Box(es) that Apply: ☐ Promoter Investment Manager) Managing Partner Full Name (Last name first, if individual) Roman, Virginia Luzia de Souza Business or Residence Address (Number and Street, City, State, Zip Code) Av. Pres. Juscelino Kubitschek, 1830, Torre III e IV, 7° andar, São Paulo, Brazil CEP 04543-900 Check Box(es) that Apply: ☐ Promoter ☐ Beneficial ☐ Executive Officer ■ Director (of ☐ General and/or Investment Manager) Managing Partner Owner Full Name (Last name first, if individual) Varela, Ronaldo Antonio Business or Residence Address (Number and Street, City, State, Zip Code) Av. Pres. Juscelino Kubitschek, 1830, Torre III e IV, 7° andar, São Paulo, Brazil CEP 04543-900 ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or ☐ Promoter Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Beneficial Owner □ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					B. INFO	RMATION	ABOUT (OFFERIN	3				
1.	Has the is	suer sold or	does the iss	uer intend to	sell to non	-accredited	investors in	this offering	:?			Yes	No ⊠
••	1103 (110 13	,uci 30iu, 0i	4000 1110 100				2, if filing u						
2.	2. What is the minimum investment that will be accepted from any individual?								\$ <u>100,000</u>				
3.	Does the offering permit joint ownership of a single unit?									Yes ⊠	No □		
3. 4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or												
	similar rei an associa broker or informatio	nuneration f ted person o dealer. If mo on for that br	or solicitation r agent of a core than five roker or deal	on of purcha broker or de (5) persons	sers in conn aler register	ection with : ed with the	sales of secu SEC and/or ed persons o	rities in the with a state	offering. If or states, lis	a person to t the name o	be listed is if the		
Full N	ame (Last nan	ne first, if in	dividual)										
Busine	ess or Residen	ce Address (Number and	Street, City	, State, Zip	Code)							
Name	of Associated	Broker or D	ealer					war					
							** ******						
States	in Which Pers										,,,,,,,	□ All Si	ates
	AL	AK	AZ	AR	CA	co	СТ	DE	DC	FL	GA	HI	ID
	īL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	wv	WI	WY	PR
Full N	lame (Last nar	ne first, if in	dividual)								· · · · · · · · · · · · · · · · · · ·	**-	
	D. C.	- A Adus- 1	Nomboron	Street City	State 7in	Code					· · · · · · · · · · · · · · · · · · ·		
Busin	ess or Residen	ce Address (Number and	i Sileei, City	, State, Zip	Code)							
Name	of Associated	Broker or E	Dealer										
States	in Which Per							·				□ All S	totes
	`			AR	6)CA	СО	ст	DE	DC	FL	GA	н	ID
	AL IL	AK IN	[AZ]	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	ОК	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	wv	WI	WY	PR
Full N	Name (Last nar	ne first_if in	dividual)			<u></u>							
Busin	ess or Resider	ce Address	(Number and	d Street, Cit	y, State, Zip	Code)							
Name	of Associated	Broker or I	Dealer										
States	in Which Per	con Listed H	lac Solicited	or Intends t	o Solicit Pu	rchasers				//			
States												□ All S	tates
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	МО
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	ОН	ОК	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Types of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$_Unlimited	\$ 41,088,424
	□ Common □ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	\$	\$
	Total	\$ Unlimited	\$ <u>41,088,424</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number of Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	31	\$ <u>41,088,424</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees	x	\$8,000
	Accounting Fees	E	\$ <u>7,500</u>
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify)	E	\$_300,000
	Total	E	\$_315,500

	C. OFFERING PRICE,	NUMBER OF INVESTORS, EXPENSES AND USE OF PR	OCEEDS	
	and total expenses furnished in response to Pa	e offering price given in response to Part C – Question 1 art C – Question 4.a. This difference is the "adjusted gross		
				\$ <u>Unlimited</u>
5.	the purposes shown. If the amount for any pu	oss proceeds to the issuer used or proposed to be used for each of urpose is not known, furnish an estimate and check the box to the s listed must equal the adjusted gross proceeds to the issuer set ove.		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		□ \$	□ \$
	Purchase of real estate		□ \$	□ \$
	Purchase, rental or leasing and installation of and equipment	machinery	□ \$	□ \$
	Construction or leasing of plant buildings and	1 facilities	□ \$	□ \$
	Acquisition of other businesses (including the offering that may be used in exchange for the	assets or securities of another		
			□\$	□ \$
	• •		□ \$	□ \$
	Working capital		□ \$	□ \$
	Other (specify): Investment in accordance with	th Fund's objectives	□ \$	□ \$ <u>Unlimited</u>
	Column Totals		□ \$	□ \$ <u>Unlimited</u>
	Total Payments Listed (column totals added)		□\$ <u>ι</u>	<u>Inlimited</u>
		D. FEDERAL SIGNATURE		
constitute	or has duly caused this notice to be signed by the es an undertaking by the issuer to furnish to the uer to any non-accredited investor pursuant to	e undersigned duly authorized person. If this notice is filed under R U.S. Securities and Exchange Commission, upon written request of paragraph (b) 23 of Role 502.	tule 505, the followits staff, the infor	wing signature mation furnished
•	rint or Type)	Signature Cerca Con	Date	
	HG Fund, L.L.C.		March 9th, 200	9
	Signer (Print or Type)	Title of Signer (Print or Type)		
Virginia	Luzia de Souza Romano /	Directors of the Investment Manager - Credit Suisse Hed	ging-Griffo Serv	riços
Ronaldo	Antonio Varela	Internacionais S.A.		



ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE									
1.	, , ,	0.262 presently subject to any of the disqualification		No						
	Sec	Appendix, Column 5, for state response.								
2.	The undersigned issuer hereby under 239.500) at such times as required by	takes to furnish to any state administrator of any state law.	ate in which this notice is filed a notice on For	m D (17 CFR						
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.									
4.	The undersigned issuer represents th Exemption (ULOE) of the state in w of establishing that these conditions	at the issuer is familiar with the conditions that mus hich this notice is filed and understands that the issu have been satisfied.	at be satisfied to be entitled to the Uniform Lin uer claiming the availability of this exemption	nited Offering has the burden						
	uer has read this notification and knows zed person.	the contents to be true and has duly caused this not	ice to be signed on its behalf by the undersign	ed duly						
Issuer (Print or Type)		Signature	Date							
Name (Print or Type)		Title (Print or Type)	<u> </u>							

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 5 2 3 1 Disqualification under State ULOE (if yes, attach Type of security Intend to sell to and aggregate Type of investor and amount purchased in State explanation of offering price non-accredited waiver granted) investors in State offered in state (Part E-Item 1) (Part C-Item 1) (Part C-Item 2) (Part B-Item 1) Number of Number of Non-Accredited Accredited Investors Amount Investors Amount Yes No State Yes No ΑL ΑK ΑZ AR CA CO CTDE DC FL GA н ID IL IN IΑ KS KY LA ME MD MA ΜI MN MS

				AP	PENDIX				
1	Intend t non-acc investors (Part B-	o sell to	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disquali under Sta (if yes, explana waiver g	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО									
MT									
NE								ļ	ļ
NV									
NH									
NJ									
NM									
NY									
NC									ļ
ND									
ОН									
ОК									
OR									
PA									
RI									
sc									
SD						·			
TN									ļ
TX									
UT									
VT									
VA									
WA									
WV									
WI									

	* ****			AP	PENDIX				
1 2 3 4							4		
	Intend to non-acc investors (Part B-	in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									